

Elektrolyseanlagen für Multi-MW Anwendungen





An Overview of McPhy

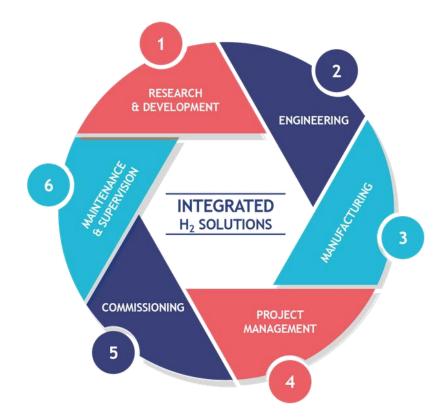
KEY FIGURES

• 5 sites : France, Germany, Italy, China



- 15 years of R&D
- ~ 100 employees
- Flagship Reference :
 - > 17 MW Electrolysis
 - > 23 HRS in operation
- Strategic partnership with

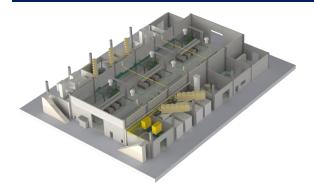






A complete range of hydrogen equipment to design turnkey projects

Electrolyzer for Industry & Energy



Hydrogen Refilling Station for Mobility



Supported by Strong Industrial assets and know-how

McPhy Italy: Manufacturing Center

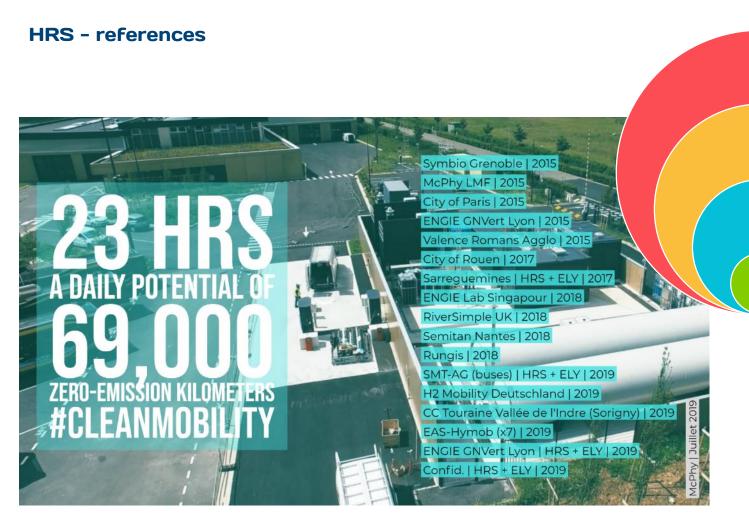


McPhy Germany: Engineering Center



McPhy France: R&D, HRS Center





| HRS

Unlimited HRS designs

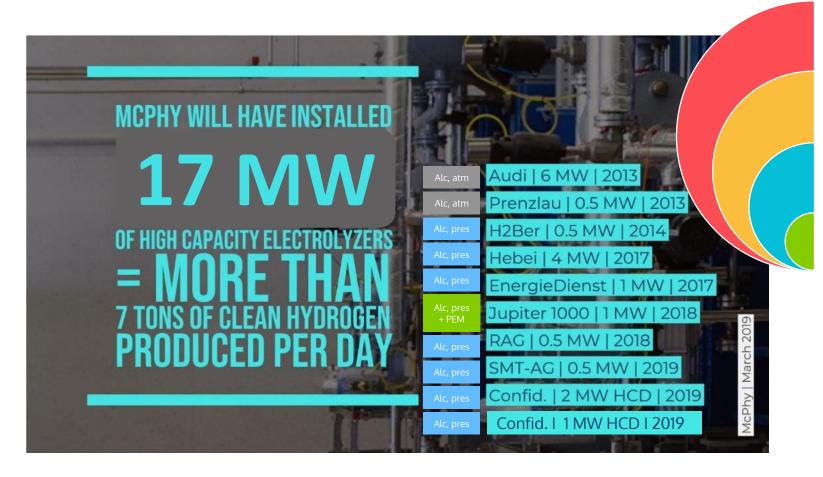
10,000 kg / day

4,000 kg / day

2,000 kg / day

Unique combination between our high-pressure alkaline electrolysis technology and our HRS know-how

McPhy's references in Ely: learnings, skills & assets



| Electrolysis

100 MW | Platform

A total footprint below 4,500 m²

20 MW | Cluster

Fast dynamic response time

4 MW | Augmented McLyzer 800-30

High pressure production (30 bar)

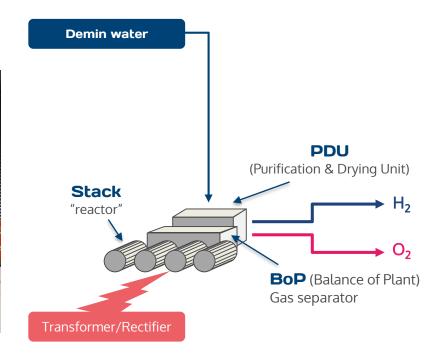
Breakthrough Alkaline ELY Technology

Unique combination between our high-pressure alkaline electrolysis technology

By the way, how does an eletrolyzer look like?



1 MW Electrolyzer (indoor installed)







Stack under erection (outdoor case)

McPhy in Hydrogen production units (Electrolyzers)

3 main technologies for electrolyzers:

State of the Art Ely technology As fast response as the PEM Alkaline (atmospheric & pressurized) The most robust and proven techno Longest track record on industrial basis

3 ranges of McPhy electrolyzers:

Less than 500 kW



Small electrolyzer "McLyzer" type Delivered in containers "plug & play"



from 500 kW to 4 MW



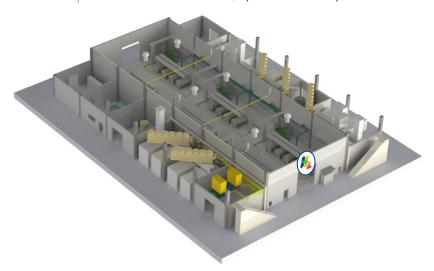
High Current electrolyzers "McLyzer HC" type Delivered in containers "plug & play"



4 MW to > 100 MW



Multi MW units: Standard brick 4 MW, standard cluster 20 MW, up to > 100 MW platforms





Our Core Modules

McLyzer 200-30

McLyzer 400-30

McLyzer 800-30

Capacity: 200 Nm³/h > 430 kg/d

Containerized solution: 1 x 30' + 2 x 20' Solution for HRS up to 400kg/d , PTG and PTP

Spec. Energy consumption: 5 kWh/Nm³

Capacity: 400 Nm³/h > 860 kg/d

Containerized solution: 2 x 20' + 1 x 40' Solution for large HRS, PTG and PTP

Spec. Energy consumption: 5 kWh/Nm³

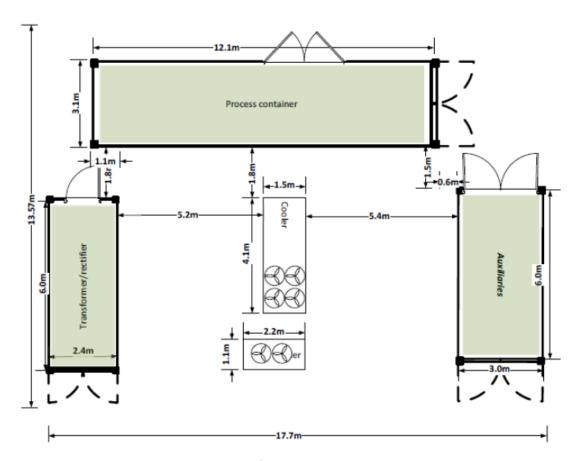
Capacity: 800 Nm³/h > 1.720 kg/d

Base for Multi-MW plants

Spec. Energy consumption: 5 kWh/Nm³

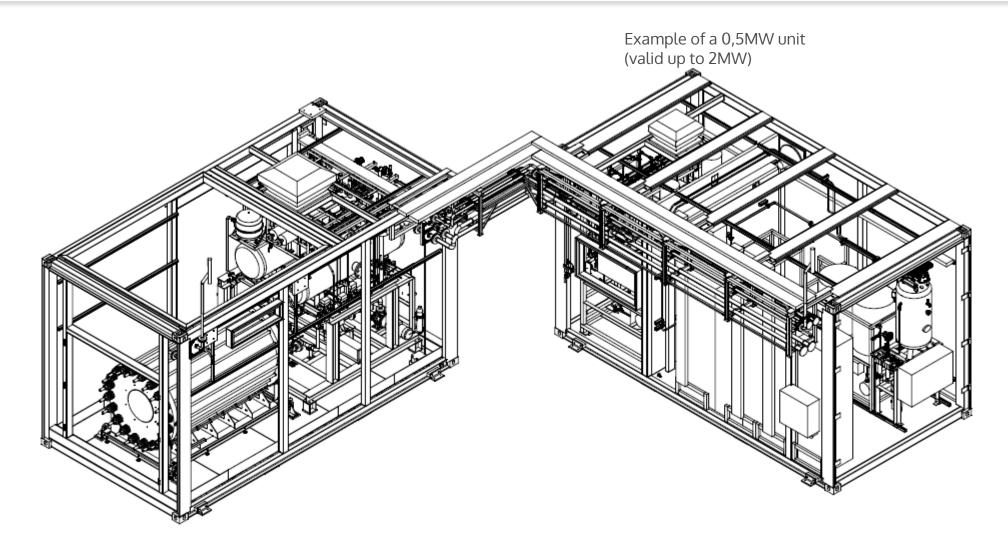


Example of a 2MW unit (similar principle as for 0.5 or 1MW)



Layout of a McLyzer 400-30 – not contractual / for reference only – actualization of layout will be provided with basic design informations.









Exemple of a 0,5MW unit (valid up to 2MW)





Industrial hydrogen & Power-to-Gas: Audi, One of the first PtG project in Europe

- Operated by Audi
- 6 MW atm Hydrogen production
- In operation since October 2013

H₂BER | the First Multi-Energy-Refueling Station in Europe

KEY FIGURES

McPhy

- Electrolyzer connected to both the grid and the wind park
- World first Multi Energy refueling Station operated by Total
- Located at the airport of Berlin
- Commissioning: May 2014



McLyzer 250 kg/day 42 bar system Electrolyzer

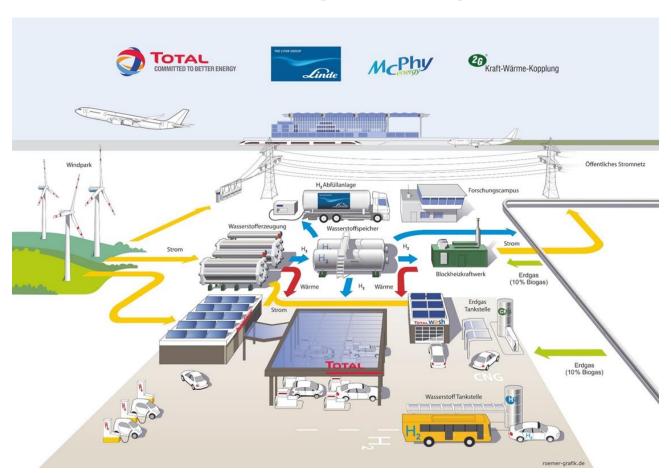






H₂BER | the First Multi-Energy-Refueling Station in Europe

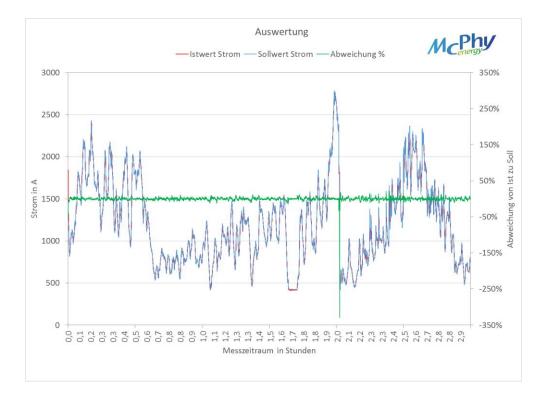
Concept:



H₂BER | the First Multi-Energy-Refueling Station in Europe

Proven:

- ✓ Overall Stack efficiency of 83%
- ✓ Utilization of electricity from wind by 99% despite high load changes during the energy supply
- ✓ Production of hydrogen with a stable, high quality fit for Fuel Cell Electric Vehicles like Toyota, Hyundai, Mercedes Benz etc.
- ✓ Gas is produced with 30bar pressure, optimized for industrial solutions and direct injection into the gas grid.



Red: Energy Input

Blue: Energy conversion by electrolyser

Green: deviation in %

350%

250%

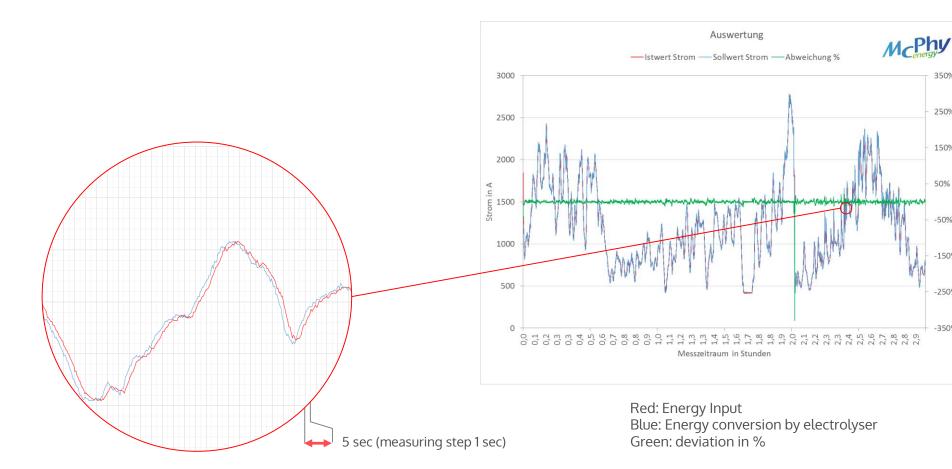
150%

-150%

-250%

-350%

H₂BER | the First Multi-Energy-Refueling Station in Europe





PtG | EnergieDienst, ENBW Group (Germany) 1 MW at 30 bar





- First hydrogen project in partnership with Center For Solar Energy
- 2 McLyzer 100 : 200 Nm3/h 1 MW at 30 bar
- Inauguration November 2018, commissioning in May
- H₂ application : mobility, Industry, Storage





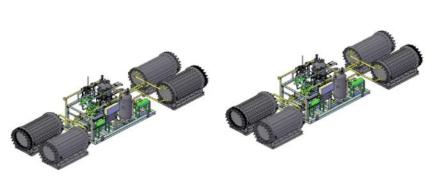




McPhy

HEBEI I 4-10W Platform

- Realistic outlook to a 10MW-platform today (HEBEI):
 - Currently the shown layout is equipped with 4 Module of 2 MW with stacks of 0,5 MW
 - Complete showcase for a wind power driven hydrogen plant incl. truck-out infrastructure and future HRS (400 kg)







McPhy to set up its first station for 6 hydrogen buses in the Hauts de France region

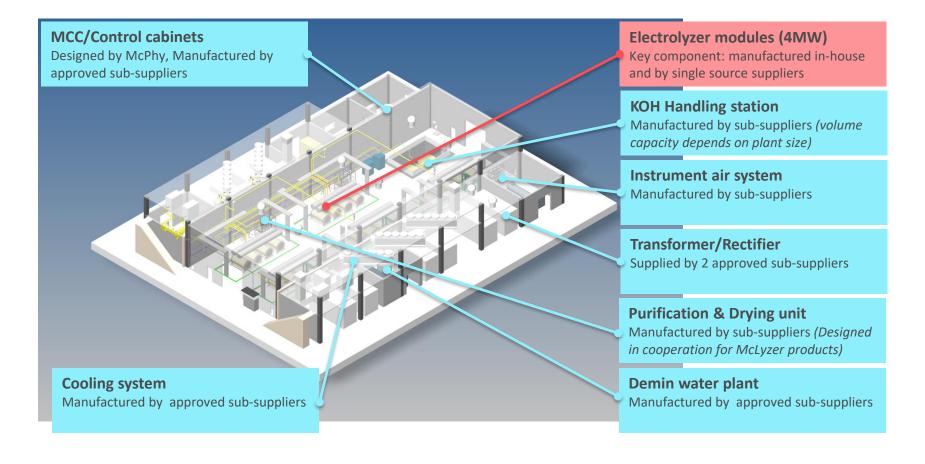
KEY FIGURES

- Deployment scheduled in the summer of 2019
- The future Bulle 6 line will be the first in France exclusively operated with hydrogen buses

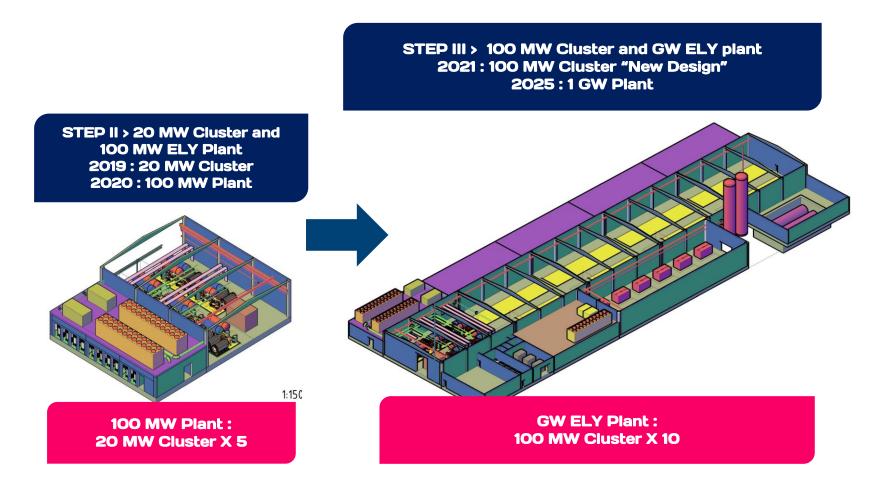




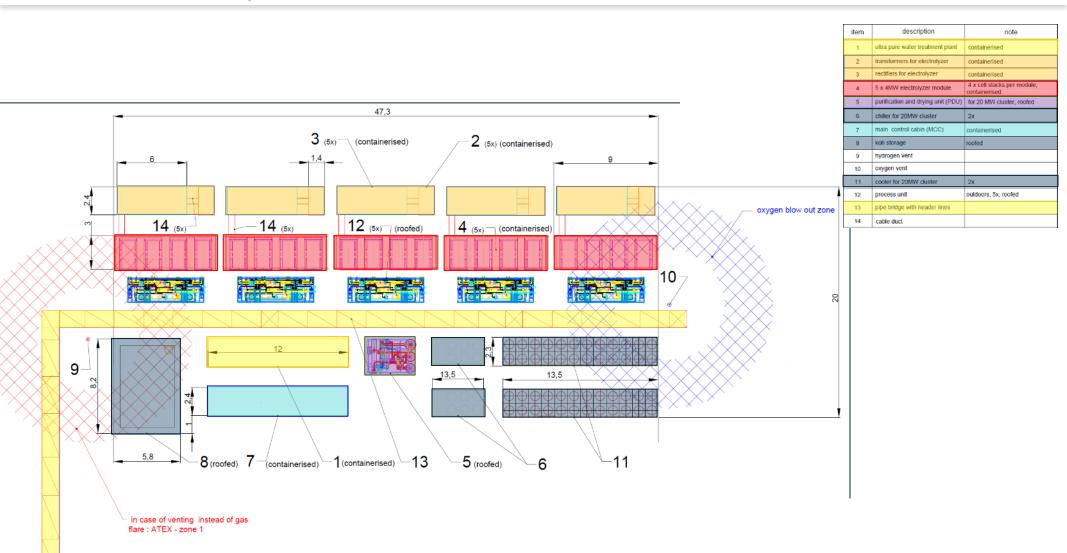
20 MW Cluster – General Architecture & Key Systems



from 100 MW Platform to GW ELY Plant



McPhy's 20MW cluster, containerized/skidded



Pathways for Hydrogen and the Value for Europe

Mobility Industry Energy Grid Services Refinery Ships Ammonia / Methanol Energy storage Trains Trucks Energy supply Steel • Glass Busses Methane Cars

Electrolysers, Hydrogen storage systems, Refueling Stations, Combined Heat and Power Plants are all System <u>designed</u>, <u>engineered</u> and <u>manufactured</u> in Europe.

The Business Case for Green Hydrogen in Germany

Targets for Hydrogen Price

- 2 €/kg for industrial used Hydrogen (SMR is state-ofthe-art)
- 4-6 €/kg for mobility

1 MW electrolyser

- 8.000 hrs of operation at nominal load per year
- 150 €/MWh
- ~11 €/kg production cost

10 MW electrolyser

- 8.000 hrs of operation at nominal load per year
- 40 €/MWh (energy intensive)
- ~3 €/kg production cost

Conclusion

- For small scale systems the electricity price prohibits any viable business case
- For large scale systems we come close to conventional hydrogen production methods. In order to be competitive to grey hydrogen sources today, subsidies or CO₂ taxes are necessary.





Thank you!

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